

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

July 05, 2018

REGISTRATION NO: 27162
BONDS ISSUED BY: Southern Boone County R-I School District
AMOUNT OF ISSUE: \$4,785,000.00 (Series 2018) COUNTY: Boone

DATE OF ISSUE: July 10, 2018 MONTH OF MATURITY: March
PURPOSE OF BONDS: For the purpose of constructing, improving, furnishing and equipping school facilities, including an elementary gymnasium, a new central office building and a high school softball and baseball complex.

Mandatory Redemption*

Rate of Interest	Amount	Maturity
6.50000%	\$400,000.00	03/01/2030
6.50000%	\$460,000.00	03/01/2031
6.50000%	\$470,000.00	03/01/2032
6.00000%	\$500,000.00	03/01/2033
6.00000%	\$525,000.00	03/01/2034
6.00000%	\$550,000.00	03/01/2035
6.00000%	\$600,000.00	03/01/2036
	\$620,000.00	03/01/2037 *
	\$660,000.00	03/01/2038 *
6.00000%	\$1,280,000.00	03/01/2038

ARE BONDS CALLABLE: At the option of the District, the Bonds maturing on March 1, 2030, and thereafter, may be called for redemption and payment prior to maturity on March 1, 2028, and at anytime thereafter, as a whole or in part at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date. When less than all Bonds are to be redeemed, such Bonds shall be redeemed from maturities selected by the District, and Bonds of less than a full maturity shall be selected in multiples of \$5,000 principal amount in such equitable manner as the Paying Agent shall designate.

BOND REGISTRAR: The Bank of New York Mellon Trust Company, N.A., St. Louis, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: The Bank of New York Mellon Trust Company, N.A., St. Louis, Missouri
APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri and Bryan Cave Leighton Paisner LLP, Kansas City, Missouri
ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri
PURCHASE PRICE: \$6,093,942.65
INTEREST RATE: 3.80707%
TAX CREDIT RATE: %
ASSESSED VALUATION: \$137,554,085.80
INDEBTEDNESS: (Including this issue) \$20,624,559.00
NOTICE OF ELECTION: Published in the Columbia Daily Tribune newspaper on March 21 and April 1, 2018; Published in the Boone County Journal newspaper on March 21 and 28, 2018.
DATE OF ELECTION: April 3, 2018
ELECTION RESULTS: Yes - 869 No - 288
METHOD OF SALE OF BONDS: Negotiated Sale
NOTICE OF SALE: Not Applicable
NUMBER OF BIDS RECEIVED: Not Applicable

